



RICHARDSON PARTNERS  
FINANCIAL LIMITED  
FAMILY WEALTH MANAGEMENT

## An Exclusive Invitation



Maiolo & Lacey Wealth Advisory Group  
Seminar Series

*“Helping Dentists Get to the Root of Real Tax Savings”*  
featuring

**David Howell, LL.B of Ross & McBride LLP**

◆ Incorporating – Is it right for you?

**Sharon Lacey, CMA, CFP, CIM of Richardson Partners Financial**

◆ Tax Efficient Investing

**Kurt Schlange of Invis Mortgages**

◆ Good debt vs Bad debt

Join Us for this Exclusive Presentation  
at

**The Hamilton Club**

6 Main Street East, Hamilton

Wednesday, November 25, 2009

Wine & hors d'oeuvres 6:30pm

Presentation 7:00 – 8:00pm

Please **RSVP** by **Wednesday, November 18, 2009** via telephone or email to

Keith Tinson at (905) 570-8907 / [keith.tinson@rpfl.com](mailto:keith.tinson@rpfl.com)

Spouses are welcome to attend

**We look forward to seeing you there.**

Richardson Partners Financial is a member CIPF